Dental Record Manager Plus (DRM Plus) Application

Deployment, Installation, Backout, and Rollback Guide

DENT*1.2*79



Version 1.2
April 1989 (VA Release)
(Revised December 2020)

Department of Veterans Affairs
Office of Information and Technology (OI&T)
Enterprise Program Management Office

Revision History

When updates occur, the Title Page lists the new revised date and this page describes the changes. Bookmarks link the described content changes to its place within manual. There are no bookmarks for format updates. Page numbers change with each update; therefore, they are not included as a reference in the Revision History.

Date	Version	Description	Author
December 2020	1.6	 Patch 79 Updates: Updated Cover Page for Patch 79 Updated 1.2 <u>Dependencies</u> Updated 3.2.2 <u>Site Information</u> Updated 3.3.3 <u>Software</u> Updated 4.4 <u>Database Creation</u> Updated 5.2.2 <u>User Acceptance Testing</u> Updated 5.6 <u>Backout Procedure</u> Updated 5.7 <u>Backout Verification Procedure</u> Updated 6 <u>Rollback Procedure</u> 	REDACTED
December 2020	1.5	 Updated month to December. Updated Roles and Responsibilities. Updated Access Requirements. 	REDACTED
November 2020	1.4	Updated month to November	REDACTED
October 2020	1.3	 Updated dates. Added <u>Test Case #4</u> and <u>Test</u> <u>Case #6.</u> 	REDACTED
August 2020	1.2	 Added <u>User Acceptance</u> Tests. Updated the Table of Contents. 	REDACTED
July 2020	1.1	Patch 78 Updates:	REDACTED

Updated <u>Patch</u> information on Title Page.	
Updated <u>Dependencies</u> .	
 Updated Test <u>Site</u> Information. 	
Updated <u>Software</u>	
Requirements.	
 Updated <u>Database</u> Creation. 	
Updated <u>Backout Procedure.</u>	
Updated <u>Backout Verification.</u>	
Updated Rollback.	

Artifact Rationale

This document describes the Deployment, Installation, Back-out, and Rollback Plan for new products going into the VA Enterprise. The plan includes information about system support, issue tracking, escalation processes, and roles and responsibilities involved in all those activities. Its purpose is to provide clients, stakeholders, and support personnel with a smooth transition to the new product or software, and should be structured appropriately, to reflect particulars of these procedures at a single or at multiple locations. Per the Veteran-focused Integrated Process (VIP) Guide, the Deployment, Installation, Back-out, and Rollback Plan is required to be completed prior to Critical Decision Point #2 (CD #2), with the expectation that it will be updated throughout the lifecycle of the project for each build, as needed.

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1 Introduction

This document describes how to deploy and install DENT*1.2*79 and how to backout the product and rollback to a previous version or data set.

1.1 Purpose

The purpose of this plan is to provide a single, common document that describes how, when, where, and to DENT*1.2*79 will be deployed and installed, as well as how it is to be backed out and rolled back, if necessary. The plan identifies resources, communications plan, and rollout schedule. Specific instructions for installation, backout, and rollback are included in this document.

1.2 Dependencies

DENT*1.2*75 LEX*2.0*129

1.3 Constraints

This patch is intended for a fully patched VistA system.

2 Roles and Responsibilities

ID	Team	Phase/Role	Tasks	Project Phase (See Schedule)
1	Field Testing (Initial Operating Capability – IOC), Health Services Portfolio Technical Team, Sub-Product Line 4/Clinical Ancillary Product Line, Enterprise Program Management Office (EPMO)	Deployment	Test for operational readiness.	Testing

2	VA OI&T, and Health	Installation	Plan and	Deployment
	Services Portfolio		schedule	
	Technical Team, Sub-		installation.	
	Product Line 4/Clinical			
	Ancillary Product Line,			
	Enterprise Program			
	Management Office			
	(EPMO)			
ID	Toom	Phase/Role	Tooko	Drainet Dhana
טו	Team	Phase/Role	Tasks	Project Phase (See Schedule)
				(occ ochedule)
3	Health Services Portfolio	Backout	Confirm	Deployment
3	Health Services Portfolio Technical Team, Sub-	Backout	Confirm availability of	,
3		Backout		,
3	Technical Team, Sub-	Backout	availability of	,
3	Technical Team, Sub- Product Line 4/Clinical	Backout	availability of backout	,
3	Technical Team, Sub- Product Line 4/Clinical Ancillary Product Line,	Backout	availability of backout instructions and	,
3	Technical Team, Sub- Product Line 4/Clinical Ancillary Product Line, Enterprise Program	Backout	availability of backout instructions and backout strategy	,
3	Technical Team, Sub- Product Line 4/Clinical Ancillary Product Line, Enterprise Program Management Office	Backout	availability of backout instructions and backout strategy (what criteria	,

3 Deployment

The deployment is planned as a national release.

3.1 Timeline

The duration of deployment and installation is 30 days (requested).

3.2 Site Readiness Assessment

This section discusses the locations that will receive the deployment of DENT*1.2*79.

3.2.1 Deployment Topology (Targeted Architecture)

DENT*1.2*79 is to be nationally released to all VAMCs.

3.2.2 Site Information (Locations, Deployment Recipients)

REDACTED

Upon national release all VAMCs are expected to install this patch prior to or on the compliance date.

3.2.3 Site Preparation

The following table describes preparation required by the site prior to deployment.

Site/Other	Problem/Change Needed	Features to Adapt/Modify to New Product	Actions/Steps	Owner
N/A	N/A	N/A	N/A	N/A

3.3 Resources

3.3.1 Facility Specifics

The following table lists facility-specific features required for deployment.

Site	Space/Room	Features Needed	Other
N/A	N/A	N/A	N/A

3.3.2 Hardware

The following table describes hardware specifications required at each site prior to deployment.

Required Hardware	Model	Version	Configuration	Manufacturer	Other
Existing VistA system	N/A	N/A	N/A	N/A	N/A

3.3.3 Software

The following table describes software specifications required at each site prior to deployment.

Required Software	Make	Version	Configuration	Manufacturer	Other
Prerequisite patch for Dental Record Manager Plus KIDS	N/A	DENT*1.2*75	N/A	N/A	N/A
Prerequisite patch Lexicon	N/A	LEX*2.0*129	N/A	N/A	N/A

3.3.4 Communications

The sites that are participating in field testing (IOC) will use the "Patch Tracking" message in Outlook to communicate with DSS and product support personnel.

3.3.5 Deployment/Installation/Backout Checklist

The Release Management team will deploy DENT*1.2*79, which is tracked nationally for all VAMCs in the National Patch Module (NPM) in FORUM. FORUM automatically tracks the patches as they are installed in the different VAMC production systems. One can run a report in FORUM to identify when and by whom the patch was installed into the VistA production at each site. A report can also be run to identify which sites have not currently installed the patch into their VistA production system. Therefore, this information does not need to be manually tracked in the chart below.

Activity	Day	Time	Individual who completed task
Deploy	N/A	N/A	N/A
Install	N/A	N/A	N/A

4 Installation

4.1 Preinstallation and System Requirements

The DENT*1.2*79 Patch is installable on a VistA system with the prerequisite patches installed.

4.2 Platform Installation and Preparation

Refer to the DENT*1.2*79 documentation and software retrieval in FORUM for the location of detailed installation instructions. These instructions include any pre-installation steps if applicable.

4.3 Download and Extract Files

Refer to the DENT*1.2*79 patch description in FORUM to find related documentation that can be downloaded.

4.4 Database Creation

DENT*1.2*79 Patch contains one new routine.

4.5 Installation Scripts

No installation scripts are needed for DENT*1.2*79 installation.

4.6 Cron Scripts

No Cron scripts are needed for DENT*1.2*79 installation.

4.7 Access Requirements and Skills Needed for the Installation

Staff performing the installation of this patch will need access to FORUM to view the patch description. Staff will also need access and ability to download from the following location:

REDACTED/DENT_1_2_P79.ZIP

4.8 Installation Procedure

The installation guide for DENT*1.2*79 can be found on the VA Software Documentation Library at: https://www.va.gov/vdl/.

4.9 Installation Verification Procedure

Refer to the DENT*1.2*79 documentation and software retrieval in FORUM for the location of detailed installation instructions. These instructions include any post-installation steps if applicable.

4.10 System Configuration

No system configuration changes are required for this patch.

4.11 Database Tuning

No reconfiguration of the VistA database, memory allocations or other resources is necessary.

5 Backout Procedure

A DRM Plus backout would include backing out all of the components of a DRM Plus installation from a current patch. If only a KIDS build is included in the patch to be backed out, then all that would be required for a back out would be the KIDS back out. If only a dentalmrmtx executable was included in a patch, then all that would be required for a back out would be the dentalmrmtx executable back out. If only a setupPxx executable was included in a patch then all that would be required for a back out would be the setupPxx back out. With DRM Plus patches, it is possible that different combinations of these components would be included so it is important to note what is included in the patch to be backed out from and what was included in the patch to be backed up to.

KIDS Roll Back:

Directions for backing up a global are included in each DRM Plus Patch Description and Installation guide. It is this back up global that would be used to back out of the installed patch to the previous version of DRM Plus M routines.

All users should not access the DRM Plus application during a backout. If this cannot be coordinated with the Dental Service Chief, then removing the CPRS command line of DRM Plus (DRM Plus can only be accessed through CPRS) will not allow access of the DRM Plus application to any user. If the command line is removed prior to a back out, it must be replaced as soon as a successful back out is confirmed.

These procedures include the process of backing out of all of the possible DRM Plus components that could be included in a patch release.

5.1 Backout Strategy

The vendor of Dental Record Manager Plus, Document Storage Systems, Inc., recommends that any site backing out of any component of any DRM Plus patch contact DRM Plus Technical Support at REDACTED or email at REDACTED for assistance.

5.1.1 Mirror Testing or Site Production Testing

Please note: backout can vary in complexity depending on whether you are backing out DRM Plus in its entirety or only one or two specific components. Dental Record Manager Plus is a Class 1 COTS vendor supported product. Sites should call DRM Plus Technical Support at REDACTED or email at REDACTED for assistance.

5.1.2 After National Release

Please note: backout can vary in complexity depending on whether you are backing out DRM Plus in its entirety or only one or two specific components. Dental Record Manager Plus is a Class 1 COTS vendor supported product. Sites should call DRM Plus Technical Support at REDACTED or email at REDACTED for assistance.

5.2 Backout Considerations

Please note: backout can vary in complexity depending on whether you are backing out DRM Plus in its entirety or only one or two specific components. Dental Record Manager Plus is a Class 1 COTS vendor supported product. Sites should call DRM Plus Technical Support at REDACTED or email at REDACTED for assistance.

5.2.1 Load Testing

Not Applicable. The performance demands on the system will be unchanged.

5.2.2 User Acceptance Testing

New CDT/CPT Codes for January 1st, 2021.

Each of the codes in the following table should display when input at the DENTAL CPT CODE ADA MAPPING CODE prompt:

New CDT/CPT Codes for 2021						
D0604	D0708	D3502	D7994	21247	88365	
D0605	D0709	D3503	20552	88304	88366	
D0701	D1321	D5995	64615	88305	88321	
D0702	D1355	D5996	64616	88307	88104	
D0703	D2928	D6191	64568	88311	15769	
D0704	D3471	D6192	95976	88312	15771	
D0705	D3472	D7961	0466T	88313	15772	
D0706	D3473	D7962	21242	88341	15773	
D0707	D3501	D7993	21243	88342	15774	

Inactivated CDT Codes for January 1st, 2021

Each of the codes in the following table should show as "Inactive" when input at the DENTAL CPT CODE ADA MAPPING CODE prompt:

Inactive CDT Codes for 2021			
D3427	D5994	D6052	D7960

5.3 Backout Criteria

It may be decided to back out this patch if the project is canceled, the requested changes implemented by DENT*1.2*79 are no longer desired by VA OI&T and the Office of Dentistry, or the patch produces catastrophic problems.

5.4 Backout Risks

Please note: backout can vary in complexity depending on whether you are backing out DRM Plus in its entirety or only one or two specific components. Dental Record Manager Plus is a Class 1 COTS vendor supported product. Sites should call DRM Plus Technical Support at REDACTED or email at REDACTED for assistance.

5.5 Authority for Backout

Please note: backout can vary in complexity depending on whether you are backing out DRM Plus in its entirety or only one or two specific components. Dental Record Manager Plus is a Class 1 COTS vendor supported product. Sites should call DRM Plus Technical Support at REDACTED or email at REDACTED for assistance.

5.6 Backout Procedure

The backup steps are as follows:

A DRM Plus backout would include backing out all of the components of a DRM Plus installation from a current patch. While the installation routine for DENT*1.2*79 is self-contained and will have no impact on existing functionality, you are free to delete the DENTV079 routine in the event of a backout scenario.

5.7 Backout Verification Procedure

Successful backout is confirmed by verification that the DENTV079 routine was deleted.

6 Rollback Procedure

Rollback pertains to data. DENT*1.2*79 includes only a single, new routine with no impact on existing data. All other changes are covered in the backout procedures detailed elsewhere in the document.

6.1 Rollback Considerations

Not applicable.

6.2 Rollback Criteria

Not applicable.

6.3 Rollback Risks

Not applicable.

6.4 Authority for Rollback

Not applicable.

6.5 Rollback Procedure

Not applicable.

6.6 Rollback Verification Procedure

Not applicable.